

SOURCES AND USES OF FUNDS

City and County of Honolulu  
General Obligation Bonds, Series 2019A & B  
Final Pricing  
January 23, 2019

Sources:	Series 2019 A (HART) Bonds	Series 2019 B (HART) Bonds	Total
<b>Bond Proceeds:</b>			
Par Amount	209,950,000.00	40,075,000.00	250,025,000.00
Net Premium/OID	40,898,584.75	4,092,330.45	44,990,915.20
	250,848,584.75	44,167,330.45	295,015,915.20
<b>Uses:</b>			
	Series 2019 A (HART) Bonds	Series 2019 B (HART) Bonds	Total
<b>Project Fund Deposits:</b>			
Project Fund	250,000,000.00	44,000,000.00	294,000,000.00
<b>Delivery Date Expenses:</b>			
Underwriter's Discount	843,003.01	162,513.18	1,005,516.19
<b>Other Uses of Funds:</b>			
Additional Proceeds	5,581.74	4,817.27	10,399.01
	250,848,584.75	44,167,330.45	295,015,915.20

SOURCES AND USES OF FUNDS

City and County of Honolulu  
 General Obligation Bonds, Series 2019  
 Final Pricing Numbers (August 7, 2019)  
 Series 2019E Tax-Exempt New Money (Rail)

Dated Date                    08/21/2019  
 Delivery Date                08/21/2019

Sources:

Bond Proceeds:	
Par Amount	175,545,000.00
Premium	25,060,810.95
	200,605,810.95

Uses:

Project Fund Deposits:	
New Money Project Fund	200,000,000.00
Delivery Date Expenses:	
Underwriter's Discount	604,354.75
Other Uses of Funds:	
Additional Proceeds	1,456.20
	200,605,810.95

SOURCES AND USES OF FUNDS

City and County of Honolulu  
 General Obligation Bonds, Series 2020A and Series 2020B  
 (Honolulu Rail Transit Project)  
 Final Pricing Numbers  
 February 12, 2020

Sources:	Series 2020A New Money	Series 2020B (Refunding of 2017H FRNs)	Total
Bond Proceeds:			
Par Amount	21,765,000.00	273,460,000.00	295,225,000.00
Premium	3,319,495.15	77,558,640.85	80,878,136.00
	25,084,495.15	351,018,640.85	376,103,136.00

Uses:	Series 2020A New Money	Series 2020B (Refunding of 2017H FRNs)	Total
Project Fund Deposits:			
Project Fund	25,000,000.00		25,000,000.00
Refunding Escrow Deposits:			
Cash Deposit		350,000,000.00	350,000,000.00
Delivery Date Expenses:			
Underwriter's Discount	81,397.17	1,017,330.21	1,098,727.38
Other Uses of Funds:			
Additional Proceeds	3,097.98	1,310.64	4,408.62
	25,084,495.15	351,018,640.85	376,103,136.00

Sources (Proceeds)	Series
250,005,582.00	2019A
200,605,811.00	2019E
350,001,311.00	2020B

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800,612,704.00

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